

JANICZEK[®]
WEALTH MANAGEMENT



Making 2015 an Extraordinary Year

Three goals that will
position you for a
substantive breakthrough
in the year ahead.

For best results, watch the brief video
presentation on this process available at
<http://janiczek.com/blog/extraordinary2015>.



ANNIVERSARY EDITION

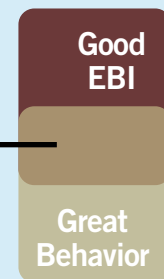
3 Goals and 3 Questions to make 2015 Extraordinary

Here's a quick 3-step exercise designed to help you establish three extraordinary goals for 2015. We centered the exercise on our Janiczek® Approach to Wealth Mastery (EBI + SBWM = Wealth Mastery). Since we believe wealth is not an end, but a means to an end, the highest payoff will come from your answer to the third question.

The Janiczek® Approach: EBI + SBWM = Wealth Mastery

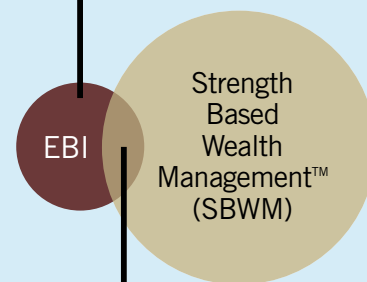
Goal #1

Be an accomplished penalty-resistant investor.

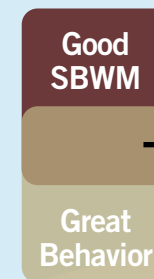


- Asset Allocation
- Security Selection
- Trading & Rebalancing
- Tactical Adjustments
- Investment Review

Evidence Based Investing

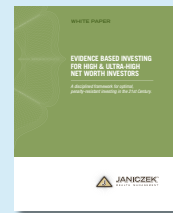


- 35 Essential Strengths®
- Advanced Planning
- Tax Planning
- Risk Management
- Estate Planning
- Business Enterprise Planning
- Talented Trusted Advisor Team Collaboration



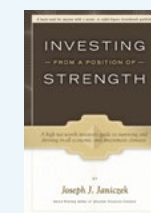
Goal #2

Be an accomplished depletion-resistant wealth steward.



Recommended Resource

To learn more about Evidence Based Investing, read our [white paper](#).



Recommended Resource

To learn more about Strength Based Wealth Management, read our [book](#).

Goal #3

With wealth mastered at a high level, break through blind spots, comfort zones and mindsets that limit results by mastering Thought Patterns for High Performance.



Recommended Resource

To learn more about the Thought Patterns for High Performance, read our brochure on our [Workshop Series](#).

Question #1:

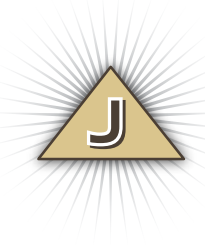
What's one important way you want to become a more accomplished, penalty-resistant investor in 2015?

Question #3:

What's one important way you want to break free of limiting mindsets in 2015?

Question #2:

What's one important way you want to become a more accomplished, depletion-resistant wealth steward in 2015?



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About Janiczek & Company, Ltd.

For nearly a quarter century, Janiczek & Company, Ltd. has delivered comprehensive investment and wealth management services that are tailored to the needs of high net worth investors (individuals with portfolios of \$1 to \$20 million) and ultra-high net worth investors (individuals with portfolios of \$20 million+). The firm specializes in serving accomplished business owners and C-level executives, with a particular specialty in assisting those experiencing a life-changing liquidity event. Named among the top, best and most exclusive wealth advisors in the country multiple times, the company has been a pioneer in Evidence Based Investing and Strength Based Wealth Management™. Serving clients across the country on a fee-only, fiduciary basis, we welcome opportunities to serve like-minded clients within our exclusive niche. For more information go to www.janiczek.com or call us at 303-721-7000.

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